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30 March 2016

ASX RELEASE

UNITED ENERGY COMPLETES \$855M BANK DEBT EXTENSION

DUET Group (DUET) is pleased to note the attached media release by United Energy confirming contract close of an \$855 million bank debt facility amendment and maturity extension transaction.

For further information, please contact:

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Media release



30 March 2016

United Energy completes \$855 million bank debt facility amendment and extension

United Energy (UE) has reached contract close on the amendment and extension of \$855m of existing bank debt facilities across 2, 3, 4 and 5.5 year terms as follows:

Facility Description	Previous Facility Limit	Previous Maturity Date	Amended Facility Limit	Amended Maturity Date
Term Bank Debt Facility	A\$400m	Apr-18	A\$200m A\$200m	Apr-19 Oct-21
Revolving Bank Debt Facility	A\$305m	May-19	A\$305m	Apr-20
Capex Facility	A\$150m	May-17	A\$150m	Apr-18

This transaction was supported by UE's existing banking relationships and enabled UE to actively manage its maturity profile along with re-pricing the facilities on a market competitive basis.

UE Chief Executive Officer, Tony Narvaez said: "We are very pleased with the transaction, achieved with long standing banking relationships on attractive terms, while providing UE with further funding flexibility ahead of our next term debt maturity in 2017".

Media enquiries:

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safety
accountability

collaboration
communication

empowerment
respect